# PERSONAL FINANCIAL STATEMENT

# FORM PFS-TEC

Note: A PFS filed with the Texas Ethics Commission must be filed electronically. The only exception is for individuals appointed to office. See the PFS Instruction Guide for more information.

COVER SHEET PAGE 1

		accordance with chapter 572 of the Government Code.	TOTAL NUMBER OF PAG	ES FILED:
		ired in 2019, covering calendar year ending December 31, 2018.  M PFSINSTRUCTION GUIDE when completing this form.	Filer ID	
1	NAME	TITLE; FIRST; MI	OFFICE	USE ONLY
		NICKNAME; LAST; SUFFIX	Date Received	
2	ADDRESS	ADDRESS / PO BOX; APT / SUITE #; CITY; STATE; ZIP CODE		
			Date Hand-delivered or Date	ate Postmarked
		(Check If Filer's Home Address)	Receipt #	Amount \$
3	TELEPHONE	AREA CODE PHONE NUMBER; EXTENSION	Date Processed	
	NUMBER	( )	Date Imaged	
4	REASON FOR FILING STATEMENT	☐ CANDIDATE ☐ ELECTED OFFICER ☐ APPOINTED OFFICER ☐ EXECUTIVE HEAD ☐ FORMER OR RETIRED JUDGE SITTING BY ASSIGNMENT ☐ STATE PARTY CHAIR ☐ OFFICER		(INDICATE OFFICE)  (INDICATE AGENCY)  (INDICATE AGENCY)  (INDICATE PARTY)
		OTHER		(INDICATE POSITION)
5	Family members who	ose financial activity you are reporting (see instructions).		
	SPOUSE			
	DEPENDENT C	HILD 1		
		2		
		3		

In Parts 1 through 18, you will disclose your financial activity during the preceding calendar year. In Parts 1 through 14, you are required to disclose not only your own financial activity, but also that of your spouse or a dependent child (see instructions).

#### PERSONAL FINANCIAL STATEMENT

#### COVER SHEET PAGE 2

On this page, indicate any Parts of Form PFS that are not applicable to you. If you do not place a check in a box, then pages for that Part must be included in the report. If you place a check in a box, do NOT include pages for that Part in the report.

#### <sup>6</sup> PARTS NOT APPLICABLE TO FILER

- N/A Part 1A Sources of Occupational Income
- N/A Part 1B Retainers
- N/A Part 2 Stock
- N/A Part 3 Bonds, Notes & Other Commercial Paper
- N/A Part 4 Mutual Funds
- N/A Part 5 Income from Interest, Dividends, Royalties & Rents
- N/A Part 6 Personal Notes and Lease Agreements
- N/A Part 7A Interests in Real Property
- N/A Part 7B Interests in Business Entities
- N/A Part 8 Gifts
- N/A Part 9 Trust Income
- N/A Part 10A Blind Trusts
- N/A Part 10B Trustee Statement
- N/A Part 11A Ownership of Business Associations
- N/A Part 11B Assets of Business Associations
- N/A Part 11C Liabilities of Business Associations
- N/A Part 12 Boards and Executive Positions
- N/A Part 13 Expenses Accepted Under Honorarium Exception
- N/A Part 14 Interest in Business in Common with Lobbyist
- N/A Part 15 Fees Received for Services Rendered to a Lobbyist or Lobbyist's Employer
- N/A Part 16 Representation by Legislator Before State Agency
- N/A Part 17 Benefits Derived from Functions Honoring Public Servant
- N/A Part 18 Legislative Continuances
- N/A Part 19 Contracts with Governmental Entity
- N/A Part 20 Bond Counsel Services Provided by a Legislator

# SOURCES OF OCCUPATIONAL INCOME

PART 1A

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

1 INFORMATION RELATES TO	☐ FILER	SPOUSE	DEPENDENT CHILD
EMPLOYMENT  EMPLOYED BYANOTHER			FEMPLOYER / POSITION HELD Filer's Home Address)
SELF-EMPLOYED			DF OCCUPATION
INFORMATION RELATES TO	☐ FILER	SPOUSE	DEPENDENT CHILD
EMPLOYMENT			FEMPLOYER / POSITION HELD Filer's Home Address)
☐ EMPLOYED BY ANOTHER			
SELF-EMPLOYED		NATURE C	DF OCCUPATION
INFORMATION RELATES TO	☐ FILER	SPOUSE	DEPENDENT CHILD
EMPLOYMENT			F EMPLOYER / POSITION HELD Filer's Home Address)
☐ EMPLOYED BY ANOTHER			
SELF-EMPLOYED			DF OCCUPATION

RETAINERS PART 1B

 $Q\hat{A} @ \hat{A} \tilde{A} \tilde{A} = C^{\hat{A}} \hat{A} + [C^{\hat{A}} + (A^{\hat{A}} + A^{\hat{A}})] = A^{\hat{A}} \hat{A} + (A^{\hat{A}} + A^{\hat{A}}) = A^{\hat{A}} \hat{A} + (A^{\hat{A}} + A^{\hat{A}}) = A^{\hat{A}} + (A^{\hat{A}} + A^{\hat{A}}$ 

This section concerns fees received as a retainer by you, your spouse, or a dependent child (or by a business in which you, your spouse, or a dependent child have a "substantial interest") for a claim on future services in case of need, rather than for services on a matter specified at the time of contracting for or receiving the fee. Report information here only if the value of the work actually performed during the calendar year did not equal or exceed the value of the retainer. For more information, see FORM PFS--INSTRUCTION GUIDE.

FEE RECEIVED FROM	NAME AND ADDRESS
FEE RECEIVED BY	NAME OF BUSINESS  FILER OR FILER'S BUSINESS  SPOUSE OR SPOUSE'S BUSINESS  DEPENDENT CHILD OR CHILD'S BUSINESS
FEE AMOUNT	□ LESS THAN \$5,000 □ \$5,000\$9,999 □ \$10,000\$24,999 □ Åɗ Ê€€€ЁÜÜÁT UÜÒ
FEE RECEIVED FROM	NAME AND ADDRESS
FEE RECEIVED BY	NAME OF BUSINESS  FILER OR FILER'S BUSINESS  SPOUSE OR SPOUSE'S BUSINESS  DEPENDENT CHILD OR CHILD'S BUSINESS
FEE AMOUNT	☐ LESS THAN \$5,000 ☐ \$5,000\$9,999 ☐ \$10,000\$24,999 ☐ ÅGÍ Ê∈€€ÏËJÜÁT UÜÒ
COPY A	ND ATTACH ADDITIONAL PAGES AS NECESSARY

# STOCK PART 2

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List each business entity in which you, your spouse, or a dependent child held or acquired stock during the calendar year and indicate the category of the number of shares held or acquired. If some or all of the stock was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

_					
<sup>1</sup> BUSINESS ENTITY			N.A	ME	
<sup>2</sup> STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	☐ DEPENDENT CHIL	_D
<sup>3</sup> NUMBER OF SHARES		LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		☐ 5,000 TO 9,999	☐ 10,000 OR MOR	E	
4 IF SOLD	☐ NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
	☐ NET LOSS				
BUSINESS ENTIT	Υ		N.A	ME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	☐ DEPENDENT CHIL	_D
NUMBER OF SHA	ARES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		☐ 5,000 TO 9,999	☐ 10,000 OR MOR	E	
IF SOLD	☐ NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	S10,000\$24,999	☐ \$25,000OR MORE
	☐ NET LOSS				
BUSINESS ENTIT	Υ		N.A	ME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	☐ DEPENDENT CHIL	_D
NUMBER OF SHA	ARES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		☐ 5,000 TO 9,999	☐ 10,000 OR MOR	E	
IF SOLD	☐ NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
	☐ NET LOSS				
BUSINESS ENTIT	Υ		N <i>A</i>	ME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	ARES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		☐ 5,000 TO 9,999	☐ 10,000 OR MOR	E	
IF SOLD	☐ NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
	☐ NET LOSS				
BUSINESS ENTITY			N <i>A</i>	ME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	☐ DEPENDENT CHIL	_D
NUMBER OF SHA	ARES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		☐ 5,000 TO 9,999	☐ 10,000 OR MOR	E	
IF SOLD	☐ NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
	☐ NET LOSS				
	CORY	Y AND ATTACH ADDITIO	NAI DAGES AS NE	CESSADV	

# **BONDS, NOTES & OTHER COMMERCIALPAPER**

PART 3

 $Q\hat{A} @ \hat{A} ^{\times} ^{\wedge} \circ \hat{A} \hat{A}_{b} = \{ \{ \text{ $a$} \} / \hat{A}_{b} / [\text{ $a$} / \hat{A}_{b}] | \hat{A}_{b} \hat{A}_{b} | \hat{A}_{b} \hat{A}_{b} | \hat{A}_{b} \hat{A}_{b} | \hat{A}_{b} \hat{A}_{b} \hat{A}_{b} | \hat{A}_{b} \hat{A}_{b} \hat{A}_{b} | \hat{A}_{b} \hat{A}_{b} \hat{A}_{b} \hat{A}_{b} \hat{A}_{b} | \hat{A}_{b} \hat{A}_{$ 

List all bonds, notes, and other commercial paper held or acquired by you, your spouse, or a dependent child during the calendar year. If sold, indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

DESCRIPTION OF INSTRUMENT			
<sup>2</sup> HELD OR ACQUIRED BY	☐ FILER	SPOUSE	☐ DEPENDENT CHILD
3 IF SOLD		_	
☐ NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	☐ \$10,000\$24,999 ☐ \$25,000OR MORE
☐ NET LOSS			
DESCRIPTION OF INSTRUMENT			
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
IF SOLD			
☐ NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	☐ \$10,000\$24,999 ☐ \$25,000OR MORE
☐ NET LOSS			
DESCRIPTION OF INSTRUMENT			
HELD OR ACQUIRED BY	☐ FILER	🗌 ὺύυννὺὸ	☐ DEPENDENT CHILD
IF SOLD			
☐ NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	☐ \$10,000\$24,999 ☐ \$25,000OR MORE
☐ NET LOSS			
	<u> </u>	<u> </u>	

# MUTUAL FUNDS PART 4

 $Q\hat{A} @ \hat{A} ^{\times} ^{\wedge} \circ \hat{A} = \hat{A} - \hat{A} - \hat{A} - \hat{A} = \hat{A} - \hat{A} = \hat{A} - \hat{A} = \hat{A$ 

List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

providing the numb	ei ulidei willcii tile	cilia is listed off the Ct	over Sneet.		
1 MUTUAL FUND			NA	ME	
<sup>2</sup> SHARES OF MUTI HELD OR ACQUIR	-	FILER	SPOUSE	DEPENDENT CHIL	
3 NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		☐ 5,000 TO 9,999	☐ 10,000 OR MOR	E	
4 IF SOLD	☐ NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
MUTUAL FUND			NA	ME	
SHARES OF MUT HELD OR ACQUIR	-	FILER	SPOUSE	DEPENDENT CHIL	
NUMBER OF SHA OF MUTUAL FUND		LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		☐ 5,000 TO 9,999	☐ 10,000 OR MOR	E	
IF SOLD		LESS THAN \$5,000	\$5,000\$9,999	S10,000\$24,999	S25,000OR MORE
MUTUAL FUND			N/	ame <b>Á</b>	
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY		☐ FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA		LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
OF MUTUAL FUND		☐ 5,000 TO 9,999	☐ 10,000 OR MOR	Е	
IF SOLD	☐ NET GAIN ☐ NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	☐ \$25,000OR MORE
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY					

# INCOME FROM INTEREST, DIVIDENDS, ROYALTIES & RENTS

PART 5

 $Q\hat{A} @ \hat{A} ^{\times} ^{\wedge} \circ \hat{A} \hat{A}_{b} = \{ \{ \text{ $asa}_{b} \} / \hat{A}_{b} = \hat{$ 

List each source of income you, your spouse, or a dependent child received *in excess of \$500* that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 SOURCE OF INCOME		NAME AND	D ADDRESS
Publicly held corporation			
<sup>2</sup> RECEIVED BY	☐ FILER	ÜŴUŴÒ	DEPENDENT CHILD
3 AMOUNT	\$500\$4,999	\$5,000\$9,999	☐ \$10,000\$24,999 ☐ \$25,000OR MORE
SOURCE OF INCOME		NAME AND	D ADDRESS
Publicly held corporation			
RECEIVED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
AMOUNT	\$500\$4,999	\$5,000\$9,999	☐ \$10,000\$24,999 ☐ \$25,000OR MORE
SOURCE OF INCOME		NAME AND	DADDRESS
Publicly held corporation			
RECEIVED BY	☐ FILER	SPOUSE	☐ DEPENDENT CHILD
AMOUNT	\$500\$4,999	\$5,000\$9,999	☐ \$10,000\$24,999 ☐ \$25,000OR MORE
COPY A	ND ATTACH ADDIT	IONAL PAGES AS	NECESSARY

# PERSONAL NOTES AND LEASE AGREEMENTS

PART 6

 $Q\hat{A} @ \hat{A} ^{\times} ^{\wedge} \circ \hat{A} \hat{A} _{1} _{1} _{2} _{3} _{4} _{3} _{4} _{1} _{3} _{4} _{3} _{4}$ 

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than \$1,000 in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS--INSTRUCTION GUIDE.

h			
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT			
<sup>2</sup> LIABILITY OF	☐ FILER	☐ ÙÚUWÙÒ	DEPENDENT CHILD
3 GUARANTOR			
4 AMOUNT	S1,000\$4,999	\$5,000\$9,999	☐ \$10,000\$24,999 ☐ \$25,000OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT			
LIABILITY OF	☐ FILER	SPOUSE	DEPENDENT CHILD
GUARANTOR			
AMOUNT	S1,000\$4,999	\$5,000\$9,999	☐ \$10,000\$24,999 ☐ \$25,000OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT			
LIABILITY OF	☐ FILER	SPOUSE	DEPENDENT CHILD
GUARANTOR			
AMOUNT	S1,000\$4,999	\$5,000\$9,999	☐ \$10,000\$24,999 ☐ \$25,000OR MORE
2007/	NID ATTAOU ADDIT		NEGERARY

# INTERESTS IN REAL PROPERTY

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and do NOT include this page in the report.

Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by

providing the number under which t	ne child is listed or	i the Gover Sheet.	
1 HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD
2 STREETADDRESS  NOTAVAILABLE (Check If Filer's Home Address)		STREET ADDRESS, INCLUDI	NG CITY, COUNTY, AND STATE
3 DESCRIPTION  LOTS  ACRES		NUMBER OF LOTS OR ACRES AND	NAME OF COUNTY WHERE LOCATED
A NAMES OF PERSONS RETAINING AN INTEREST  NOT APPLICABLE (SEVERED MINERAL INTEREST)			
F SOLD  NET GAIN  NET LOSS	☐ LESS THAN	\$5,000	☐ \$10,000\$24,999 ☐ \$25,000OR MORE
HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD
HELD OR ACQUIRED BY  STREET ADDRESS  NOT AVAILABLE (Check If Filer's Home Address)	☐ FILER		DEPENDENT CHILD
STREET ADDRESS  NOT AVAILABLE	☐ FILER	STREET ADDRESS, INCLUDII	
STREET ADDRESS  NOT AVAILABLE (Check If Filer's Home Address)  DESCRIPTION  LOTS	FILER	STREET ADDRESS, INCLUDII	NG CITY, COUNTY, AND STATE
STREET ADDRESS  NOT AVAILABLE (Check If Filer's Home Address)  DESCRIPTION LOTS ACRES  NAMES OF PERSONS RETAINING AN INTEREST NOT APPLICABLE	☐ FILER	STREET ADDRESS, INCLUDIO	NG CITY, COUNTY, AND STATE

## **INTERESTS IN BUSINESS ENTITIES**

PART 7B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Describe all beneficial interests in business entities held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, *see* FORM PFS-INSTRUCTION GUIDE.

1				
1 HELD OR ACQUIRED BY	☐ FILER	SPOUSE	☐ DEPENDENT C	HILD
<sup>2</sup> DESCRIPTION			ND ADDRESS iler's Home Address)	
3 IF SOLD  NET GAIN  NET LOSS	☐ LESS THAN	\$5,000	S10,000\$24,999	☐ \$25,000OR MORE
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	☐ DEPENDENT C	HILD
DESCRIPTION			ND ADDRESS er's Home Address)	
IF SOLD  NET GAIN NET LOSS	☐ LESS THAN	\$5,000  \$5,000\$9,999	S10,000\$24,999	☐ \$25,000OR MORE
HELD OR ACQUIRED BY	FILER	SPOUSE	☐ DEPENDENT C	HILD
DESCRIPTION			AND ADDRESS ler's Home Address)	
IF SOLD  NET GAIN NET LOSS	☐ LESS THAN	\$5,000  \$5,000\$9,999	\$10,000\$24,999	☐ \$25,000OR MORE

GIFTS PART 8

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Identify any person or organization that has given a gift worth more than \$250 to you, your spouse, or a dependent child, and describe the gift. The description of a gift of cash or a cash equivalent, such as a negotiable instrument or gift certificate must include a statement of the value of the gift. Do not include: 1) expenditures required to be registered as a lobbyist under chapter 305 of the Government Code; 2) political contributions reported as required by law; or 3) gifts given by a person related to the recipient within the second degree by consanguinity or affinity. For more information, see FORM PFS--INSTRUCTION GUIDE.

providing the number under which the original bilisted on the Gover Greek.				
<sup>1</sup> ÖUÞUÜ		NAME AND	ADDRESS	
2 RECIPIENT	☐ FILER	SPOUSE	☐ DEPENDENT CHILD	
3				
DESCRIPTION OF GIFT				
DONOR		NAME AND	ADDRESS	
RECIPIENT	☐ FILER	SPOUSE	DEPENDENT CHILD	
DESCRIPTION OF GIFT				
DESCRIPTION OF GIFT				
DONOR		NAME AND	ADDRESS	
RECIPIENT	☐ FILER	SPOUSE	DEPENDENT CHILD	
ÖÒÙÔÜÓWWÞÁJØÁÕØW				
COPY A	AND ATTACH ADDIT	TIONAL PAGES AS	NECESSARY	

# TRUST INCOME PART 9

 $Q\hat{A} @ \hat{A} \wedge \check{\ } \wedge \bullet @ \hat{A} = \{ \ \text{$a$} \} / \{ \ \text{$a$} / \{ \ \text{$ 

Identify each source of income received by you, your spouse, or a dependent child as beneficiary of a trust and indicate the category of the amount of income received. Also identify each asset of the trust from which the beneficiary received *more than \$500* in income, if the identity of the asset is known. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 SOURCE	NAME OF TRUST
<sup>2</sup> BENEFICIARY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
3 INCOME	☐ LESS THAN \$5,000 ☐ \$5,000\$9,999 ☐ \$10,000\$24,999 ☐ \$25,000OR MORE
ASSETS FROM WHICH OVER \$500 WAS RECEIVED  UNKNOWN	
SOURCE	NAME OF TRUST
BENEFICIARY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
INCOME	☐ LESS THAN \$5,000 ☐ \$5,000\$9,999 ☐ \$10,000\$24,999 ☐ \$25,000OR MORE
ASSETS FROM WHICH OVER \$500 WAS RECEIVED  UNKNOWN	
SOURCE	NAME OF TRUST
BENEFICIARY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
INCOME	☐ LESS THAN \$5,000 ☐ \$5,000\$9,999 ☐ \$10,000\$24,999 ☐ \$25,000OR MORE
ASSETS FROM WHICH OVER \$500 WAS RECEIVED	
□ WÞSÞUY Þ	
COPY A	ND ATTACH ADDITIONAL PAGES AS NECESSARY

# BLIND TRUSTS PART 10A

 $Q\hat{A} @ \hat{A} \wedge \tilde{A} \wedge \hat{A} = c^{\hat{A}} \hat{A} - c^{\hat{A}} \hat{A} + c^{\hat{A}} \hat{A} +$ 

Identify each blind trust that complies with section 572.023(c) of the Government Code. See FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 NAME OF TRUST			
<sup>2</sup> TRUSTEE			D ADDRESS s Home Address)
<sup>3</sup> BENEFICIARY	☐ FILER	SPOUSE	DEPENDENT CHILD
<sup>4</sup> FAIR MARKET VALUE	LESS THAN \$5,000	\$5,000\$9,999	☐ \$10,000\$24,999 ☐ ÅG Æ€€€ЁÜÜÄT UÜÒ
5 DATE CREATED			
NAME OF TRUST			
TRUSTEE			D ADDRESS er's Home Address)
BENEFICIARY	☐ FILER	SPOUSE	DEPENDENT CHILD
FAIR MARKET VALUE	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999 \$25,000OR MORE
DATE CREATED			
NAME OF TRUST			
TRUSTEE			D ADDRESS er's Home Address)
BENEFICIARY	FILER	SPOUSE	DEPENDENT CHILD
FAIR MARKET VALUE	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999 \$25,000OR MORE
DATE CREATED			

#### TRUSTEE STATEMENT

PART 10B

 $Q\hat{h}@\hat{A}^{\tilde{h}}^{\tilde{h}}^{\tilde{h}} = Q\hat{h}@\hat{A}^{\tilde{h}} = Q\hat{h}@\hat{A}$ 

An individual who is required to identify a blind trust on Part 10A of the Personal Financial Statement must submit a statement signed by the trustee of each blind trust listed on Part 10A. The portions of section 572.023 of the Government Code that relate to blind trusts are listed below.

1 NAME OF	TRUST	
<sup>2</sup> TRUSTEE	ENAME	
3 FILER ON BEHALF S IS BEING	STATEMENT	NAME
4 TRUSTEE	ESTATEMENT	
		Trustee Signature

#### § 572.023. Contents of Financial Statement in General

- (b) The account of financial activity consists of:
  - (8) identification of the source and the category of the amount of all income received as beneficiary of a trust, other than a blind trust that complies with Subsection Amand identification of each trust asset, if known to the beneficiary from which income was received by the beneficiary in excess of \$500;
  - (14) identification of each blind trust that complies with Subsection (c), including:
    - (A) the category of the fair market value of the trust;
    - (B) the date the trust was created;
    - (C) the name and address of the trustee; and
    - (D) a statement signed by the trustee, under penalty of perjury stating that:
      - (i) the trustee has not revealed any information to the individual, except information that may be disclosed under Subdivision (8); and
      - (ii) to the best of the trustee's knowledge, the trust complies with this section.
- (c) For purposes of Subsections (b)(8) and (14), a blind trust is a trust as to which:
  - (1) the trustee:
    - (A) is a disinterested party;
    - (B) is not the individual;
    - (C) is not required to register as a lobbyist under Chapter 305;
    - (D) is not a public officer or public employee; and
    - (E) was not appointed to public office by the individual or by a public officer or public employee the individual supervises; and
  - (2) the trustee has complete discretion to manage the trust, including the power to dispose of and acquire trust assets without consulting or notifying the individual.
- (d) If a blind trust under Subsection (c) is revoked while the individual is subject to this subchapter, the individual must file an amendment to the individual's most recent financial statement, disclosing the date of revocation and the previously unreported value by category of each asset and the income derived from each asset.

## **OWNERSHIP OF BUSINESS ASSOCIATIONS**

**PART 11A** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet and DO NOT include this page in the report.

Describe each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 5 percent or more of the outstanding ownership. For more information, see FORM PFS - INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 BUSINESS ASSOCIATION	NAME AND ADDRESS (check if Filer's Home Address)			
2 BUSINESS TYPE	Corporation Firm Partnership	Limited Partnership Limited Liability Partnership Professional Corporation	Professional Association Joint Venture Other	
3 HELD, ACQUIRED, OR SOLD BY	FILER	SPOUSE	DEPENDENT CHILD	
BUSINESS ASSOCIATION		NAME AND ADDRESS (check if Filer's Home Ad		
BUSINESS TYPE	Corporation Firm Partnership	Limited Partnership Limited Liability Partnership Professional Corporation	Professional Association Joint Venture Other	
HELD, ACQUIRED, OR SOLD BY	FILER	SPOUSE	DEPENDENT CHILD	
BUSINESS ASSOCIATION	NAME AND ADDRESS (check if Filer's Home Address)			
BUSINESS TYPE	Corporation Firm Partnership	Limited Partnership Limited Liability Partnership Professional Corporation	Professional Association Joint Venture Other	_
HELD, ACQUIRED, OR SOLD BY	FILER	SPOUSE	DEPENDENT CHILD	
BUSINESS ASSOCIATION		NAME AND ADDRESS (check if Filer's Home Ad		
BUSINESS TYPE	Corporation Firm Partnership	Limited Partnership Limited Liability Partnership Professional Corporation	Professional Association Joint Venture Other	

# **ASSETS OF BUSINESS ASSOCIATIONS**

PART 11B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

Describe all assets of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the assets. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

1 0				
BUSINESS ASSOCIATION	NAME AND ADDRESS (Check If Filer's Home Address)			
<sup>2</sup> BUSINESS TYPE				
<sup>3</sup> HELD, ACQUIRED, OR SOLD BY	☐ FILER	SPOUSE	☐ DEPENDENT	CHILD —
4 ASSETS	DES	SCRIPTION	CATE LESS THAN \$5,000	GORY \$5,000\$9,999
			\$10,000\$24,999	\$25,000OR MORE
			LESS THAN \$5,000	\$5,000\$9,999
			\$10,000\$24,999 	\$25,000OR MORE
			LESS THAN \$5,000	\$5,000\$9,999
				\$25,000OR MORE
			LESS THAN \$5,000	\$5,000\$9,999
			\$10,000\$24,999	\$25,000OR MORE
			LESS THAN \$5,000	\$5,000\$9,999
			 	\$25,000OR MORE
			I 	\$5,000\$9,999
				\$25,000OR MORE
			LESS THAN \$5,000	\$5,000\$9,999
			\$10,000\$24,999 	\$25,000OR MORE
			LESS THAN \$5,000	\$5,000\$9,999
			\$10,000\$24,999	☐ \$25,000OR MORE
	COPY AND ATTACL	H ADDITIONAL PAGES	AS NECESSARY	

## LIABILITIES OF BUSINESS ASSOCIATIONS

PART 11C

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Describe all liabilities of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the liabilities. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

<sup>1</sup> BUSINESS ASSOCIATION		NAME AND ADDRESS (Check If Filer's Home Address)			
<sup>2</sup> BUSINESS TYPE					
<sup>3</sup> HELD, ACQUIRED, OR SOLD BY	☐ FILER	SPOUSE	☐ DEPENDENT	CHILD ———	
4 LIABILITIES		DESCRIPTION	CATE  LESS THAN \$5,000  \$10,000\$24,999	GORY  \$5,000\$9,999  \$25,000OR MORE	
			LESS THAN \$5,000	\$5,000\$9,999 \$25,000OR MORE	
			LESS THAN \$5,000	\$5,000\$9,999 \$25,000OR MORE	
			LESS THAN \$5,000	\$5,000\$9,999 \$25,000OR MORE	
			LESS THAN \$5,000	\$5,000\$9,999 \$25,000OR MORE	
			LESS THAN \$5,000	\$5,000\$9,999 \$25,000OR MORE	
			LESS THAN \$5,000	\$5,000\$9,999 \$25,000OR MORE	
			☐ LESS THAN \$5,000	\$5,000\$9,999 \$25,000OR MORE	
	COPY AND ATTA	CH ADDITIONAL PAGES	AS NECESSARY		

# **BOARDS AND EXECUTIVE POSITIONS**

**PART 12** 

QÁs@Á $^{\sim}$ ^• c^åÁş,  $\{ \{ a \in A \} | A \in A [ o \in A ] | B \in A$   $A \in A$  A

List all boards of directors of which you, your spouse, or a dependent child are a member and all executive positions you, your spouse, or a dependent child hold in corporations, firms, partnerships, limited partnerships, limited liability partnerships, professional corporations, professional associations, joint ventures, other business associations, or proprietorships, stating the name of the organization and the position held. For more information, see FORM PFS--INSTRUCTION GUIDE.

<sup>1</sup> ORGANIZATION				
<sup>2</sup> POSITION HELD				
<sup>3</sup> POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
	CODY AND ATTAC	H ADDITIONAL DACES	AS NECESSARY	

## EXPENSES ACCEPTED UNDER HONORARIUM EXCEPTION PART 13

 $Q\hat{a} @ \hat{A}^{\tilde{a}} \wedge \Phi e^{\hat{a}} & \hat{A} &$ 

Identify any person who provided you with necessary transportation, meals, or lodging, as permitted under section 36.07(b) of the Penal Code, in connection with a conference or similar event in which you rendered services, such as addressing an audience or participating in a seminar, that were more than perfunctory. Also provide the amount of the expenditures on transportation, meals, or lodging. You are not required to include items you have already reported as political contributions on a campaign finance report, or expenditures required to be reported by a lobbyist under the lobby law (chapter 305 of the Government Code). For more information, see FORM PFS--INSTRUCTION GUIDE.

1 PROVIDER	NAME AND ADDRESS
<sup>2</sup> AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	

# INTEREST IN BUSINESS IN COMMON WITH LOBBYIST

**PART 14** 

 $Q\acute{a}@\acute{A}^{\tilde{a}} ^{\tilde{a}} ^{\tilde{b}} ^{$ 

Identify each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association, other than a publicly-held corporation, in which you, your spouse, or a dependent child, and a person registered as a lobbyist under chapter 305 of the Government Code that both have an interest. For more information, see FORM PFS--INSTRUCTION GUIDE.

<sup>1</sup> BUSINESS ENTITY	NAME AND ADDRESS (Check If Filer's Home Address)			
<sup>2</sup> INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
BUSINESS ENTITY		NAME AND (Check If File	ADDRESS er's Home Address)	
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
BUSINESS ENTITY		NAME AND (Check If File	ADDRESS er's Home Address)	
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
BUSINESS ENTITY		NAME AND (Check If File	ADDRESS er's Home Address)	
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
BUSINESS ENTITY		NAME AND (Check If File	ADDRESS tr's Home Address)	
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
COPY AN	ID ATTACH AD	DITIONAL PAGES AS	NECESSARY	

# FEES RECEIVED FOR SERVICES RENDERED

**PART 15** 

TO A LOBBYIST OR LOBBYIST'S EMPLOYER

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Report any fee you received for providing services to or on behalf of a person required to be registered as a lobbyist under chapter 305 of the Government Code, or for providing services to or on behalf of a person you actually know directly compensates or reimburses a person required to be registered as a lobbyist. Report the name of each person or entity for which the services were provided, and indicate the category of the amount of each fee. For more information, see FORM PFS--

INSTRUCTION GUIDE.				
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	☐ \$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
COPY AN	ID ATTACH ADDITIO	NAL PAGES AS	NECESSARY	

# REPRESENTATION BY LEGISLATOR BEFORE

**PART 16** 

STATE AGENCY

GÁO®Á^~~^•c^åÁş-{¦{ æð}}Áş Áş (Ásé) | &æà|^Éáş å &æc^Ác@æÁ} ÁÚæt^ÁGÁ; Ás@ÁÔ[ç^¦ÁÚ@^ŒÁand do NOT include this page in the report.

This section applies only to members of the Texas Legislature. A member of the Texas Legislature who represents a person for compensation before a stæe agency in the executive branch must provide the name of the agency, the name of the person represented, and the category of the amount of the fee received for the representation. For more information, see FORM PFS--INSTRUCTION GUIDE.

Note: Beginning September 1, 2003, legislators may not, for compensation, represent another person before a state agency in the executive branch. The prohibition does not apply if: (1) the representation is pursuant to an attorney/client relationship in a criminal law matter; (2) the representation involves the filing of documents that involve only ministerial acts on the part of the agency; or (3) the representation is in regard to a matter for which the legislator was hired before September 1, 2003.

<sup>1</sup> STATE AGENCY				
PERSON REPRESENTED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
STATE AGENCY				
PERSON REPRESENTED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	☐ \$25,000OR MORE
STATE AGENCY				
PERSON REPRESENTED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
STATE AGENCY				
PERSON REPRESENTED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE

# BENEFITS DERIVED FROM FUNCTIONS HONORING

**PART 17** 

PUBLIC SERVANT

QÁ@Á^~~^•¢åÆ, -{ | { æði } Æ Á; [ œÆ] | &ææ|^É å å&æc^ÁææÁ } ÁÚæt^ÁG, -Áæ ÁÔ; ç^\ÁÚ@^Œ and do NOT include this page in the report.

Section 36.10 of the Penal Code provides that the gift prohibitions set out in section 36.08 of the Penal Code do not apply to a benefit derived from a function in honor or appreciation of a public servant required to file a statement under chapter 267 of the Government Code or title 15 of the Election Code if the benefit and the source of any benefit over \$50 in value are: 1) reported in the statement and 2) the benefit is used solely to defray expenses that accrue in the performance of duties or activities in connection with the office which are nonreimbursable by the state or a political subdivision. If such a benefit is received and is not reported by the public servant under title 15 of the Election Code, the benefit is reportable here. For more information, see FORM PFS--INSTRUCTION GUIDE.

<sup>1</sup> SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	

# **LEGISLATIVE CONTINUANCES**

**PART 18** 

 $\hat{A} = \hat{A} + \hat{A} +$ 

Identify any legislative continuance that you have applied for or obtained under section 30.003 of the Civil Practice and Remedies Code, or under another law or rule that requires or permits a court to grant continuances on the grounds that an attorney for a party is a member or member-elect of the legislature.

NAME OF PARTY REPRESENTED			
DATE RETAINED			
3 STYLE, CAUSE NUMBER, COURT & JURISDICTION			
DATE OF CONTINUANCE APPLICATION			
WAS CONTINUANCE GRANTED?	☐ YES	□ NO	
NAME OF PARTY REPRESENTED			
DATE RETAINED			
STYLE, CAUSE NUMBER, COURT, & JURISDICTION			

# CONTRACTS TO SELL GOODS OR SERVICES TO A GOVERNMENTAL ENTITY OR GOVERNMENTAL ENTITY CONTRACTOR

**PART 19** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet and DO NOT include this page in the report.

List the parties to all contracts in the amount of \$2500 or more if the aggregate of goods or services sold under all written contracts exceeds \$10,000 in which you, your spouse, or a dependent child, or any business entity of which you, your spouse, or a dependent child, independently or in conjunction with, has at least 50% ownership. For more information, see FORM PFS - INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 FILER PARTIES	FILER	SPOUSE	DEPENDENT CHILD		
2 GOVERNMENTAL PARTIES	NAME AND ADDRESS				
	GOVERNMENTAL ENTITY	GOVERNMENT	TAL ENTITY		
	NAME AND ADDRESS				
		CONTRACTOR GOVERNMENT	R FOR FAL ENTITY		
	NAME AND ADDRESS				
	GOVERNMENTAL ENTITY		R FOR FAL ENTITY		
3 BUSINESS PARTIES	NAME AND ADDRESS (Check if Filer's Home Address)				
	NAME AND ADDRESS (Check if Filer's Home Address)				
	NAME AND ADDRESS (Check if Filer's Home Address)				

# BOND COUNSEL SERVICES PROVIDED BY A LEGISLATOR PART 20

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet and DO NOT include this page in the report.

Identify each issuance f	or which you served as bond o	ounsel. For more info	rmation, see FORM PFS	S - INSTRUCTION GUIDE.	
1 ISSUER NAME					
2 ISSUANCE DATE					
3 ISSUANCE AMOUNT					
4 FEES PAID TO FILER YES NO	LESS THAN \$5,000	\$5,000 - \$9,999	\$10,000 - \$24,999	\$25,000 OR MORE	
5 FEES PAID TO FILER'S FIRM		NAME AND ADDRESS OF FIRM (Check If Filer's Home Address)			
YES NO	LESS THAN \$5,000	\$5,000 - \$9,999	\$10,000 - \$24,999	\$25,000 OR MORE	
ISSUER NAME					
ISSUANCE DATE					
ISSUANCE AMOUNT					
FEES PAID TO FILER YES NO	LESS THAN \$5,000	\$5,000 - \$9,999	\$10,000 - \$24,999	\$25,000 OR MORE	
FEES PAID TO FILER'S FIRM		NAME AND ADDRESS OF FIRM  (Check If Filer's Home Address)			
YES NO	LESS THAN \$5,000	\$5,000 - \$9,999	\$10,000 - \$24,999	\$25,000 OR MORE	
ISSUER NAME					
ISSUANCE DATE					
ISSUANCE AMOUNT					
FEES PAID TO FILER					
YES NO	LESS THAN \$5,000	\$5,000 - \$9,999	\$10,000 - \$24,999	\$25,000 OR MORE	
FEES PAID TO FILER'S FIRM		NAME AND ADDRESS OF FIRM (Check If Filer's Home Address)			
YES NO	LESS THAN \$5,000	\$5,000 - \$9,999	\$10,000 - \$24,999	\$25,000 OR MORE	

PERSONAL FINANCIAL STATEMENT AFFIDAVIT							
The law requires the personal financial statement to be verified. The verification page must have the signature of the individual required to file the personal financial statement, as well as the signature and stamp or seal of office of a notar public or other person authorized by law to administer oaths and affirmations. Without proper verification, the statement is not considered filed.							
I swear, or affirm, under penalty of perjury, that this financial statement covers calendar year ending December 31, 2018 and is true and correct and includes all information required to be reported by me under chapter 572 of the Government Code.	t						
Signature of Filer							
AFFIX NOTARY STAMP / SEAL ABOVE							
Sworn to and subscribed before me, by the said, this the day of, 20, to certify which, witness my hand and seal of office.							
Signature of officer administering oath Printed name of officer administering oath Title of officer administering oath	_						